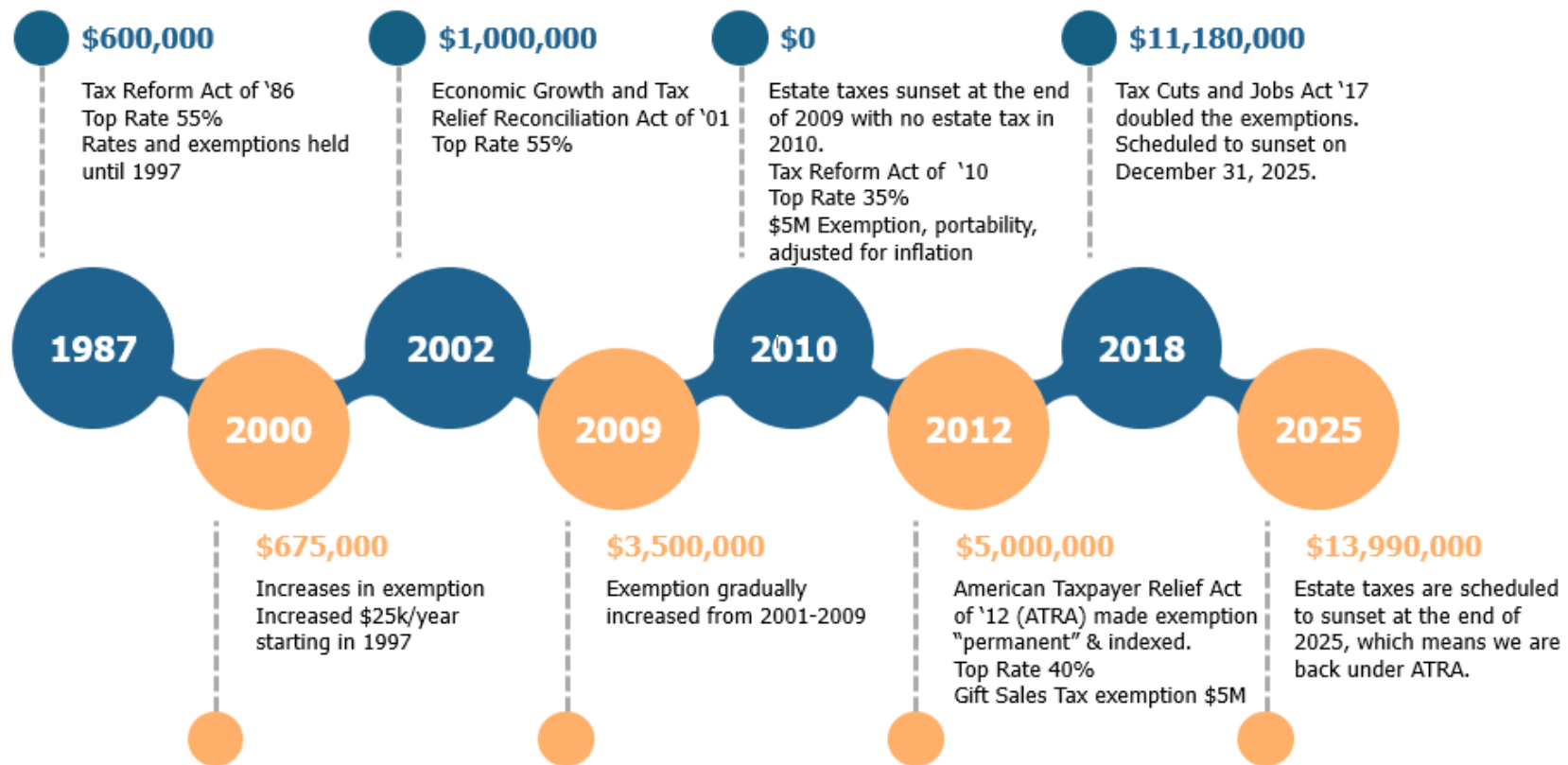


History of the Modern Estate Tax

Exemptions and Maximum Rates



This material includes a discussion of one or more tax-related topics prepared to assist in the promotion or marketing of the transactions or matters addressed. It is not intended (and cannot be used by any taxpayer) for the purpose of avoiding any IRS penalties that may be imposed upon the taxpayer. Skylight Financial & Insurance Solutions, its agents and employees may not provide legal, tax or accounting advice. Individuals should consult their own professional advisors before implementing any planning strategies. © 2024 New York Life Insurance Company. All rights reserved. SMRU 7291130 (exp 12.31.2025)